SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c)(iii) THEREUNDER

- 1. Date of Report (Date of earliest event reported): December 1, 2023
- 2. SEC Identification Number: 60566
- 3. BIR Tax Identification No. : 004-504-281-000
- 4. Exact name of issuer as specified in its charter:

CENTURY PROPERTIES GROUP INC.

- 5. Province, country or other jurisdiction of incorporation: Metro Manila
- 6. Industry Classification Code: (SEC Use Only)
- 7. Address of principal office/Postal Code: <u>35th Floor Century Diamond Tower, Century City,</u> <u>Kalayaan Avenue, Makati City</u>
- 8. Issuer's telephone number, including area code: (632) 7-793-8905
- 9. Former name or former address, if changed since last report: N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Shares

Preferred Shares

11,599,600,690 <u>Common Shares</u> 100,123,000Treasury Shares 30,000,000Treasury Shares

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events / Material Information

CPGI would like to inform the Honorable Commission that pursuant to the Disclosure Report No. C07550-2023 posted on October 18, 2023 and Disclosure Report No. C08100-2023 posted on November 14, 2023, the Company filed today, December 1, 2023 a Registration Statement with the Securities and Exchange Commission ("SEC") in respect of the Company's application for the issuance of up to FIFTY MILLION (50,000,000) of its Preferred Shares (the "Offer Shares") with a par value of 53/100 Pesos (Php0.53) per share from the existing unissued authorized capital stock of the Corporation as Series B Preferred Shares for sale or subscription by way of a follow-on public offering at an offer price of One Hundred Pesos (Php100.00) per share and with full authority of the Corporation's Management to negotiate, agree on, and approve the final terms and conditions of the Offer Shares, subject to the approval of the SEC. The company shall likewise file an application for the listing of the Offer Shares with The Philippine Stock Exchange, Inc. ("PSE"), accordingly.

A copy of the Preliminary Prospectus and its annexes may be viewed at the Company's website - <u>https://www.century-properties.com/investor-relations/disclosures/</u>

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTURY PROPERTIES GROUP, INC.

ATTY. ISABELITA CHING-SALES Chief Information and Compliance Officer