SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c)(iii) THEREUNDER

- 1. Date of Report (Date of earliest event reported): <u>03 March 2023</u>
- 2. SEC Identification Number: 60566
- 3. BIR Tax Identification No. : 004-504-281-000
- 4. Exact name of issuer as specified in its charter:

CENTURY PROPERTIES GROUP INC.

- 5. Province, country or other jurisdiction of incorporation: Metro Manila
- 6. Industry Classification Code: (SEC Use Only)
- 7. Address of principal office/Postal Code: <u>35th Floor Century Diamond Tower, Century City,</u> <u>Kalayaan Avenue, Makati City</u>
- 8. Issuer's telephone number, including area code: (632) 7-793-8905
- 9. Former name or former address, if changed since last report: N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Shares

Preferred Shares

11,599,600,690 <u>Common Shares</u> 100,123,000Treasury Shares 30,000,000

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events / Material Information

CPGI would like to inform the Honorable Exchange that the company received today, March 3, 2023, the Certificate of Permit to Offer Securities for Sale from the Securities and Exchange Commission relative to CPGI's Second Tranche Offer of Fixed Rate Retail Bonds consisting of up to Two Billion Pesos (P 2,000,000,000.00) with an Over-subscription Option of up to One Billion Pesos (P 1,000,000,000.00), worth of Fixed Rate Bonds comprising of 6.5760% per annum three (3) year fixed rate bonds ("Series A Bonds"), 7.4054% per annum five (5) year fixed rate bonds ("Series B Bonds") and 7.6800% per annum seven (7) year fixed rate bonds ("Series C Bonds"), under its Six Billion Pesos (₱6,000,000,000.00) Debt Securities Program Shelf Registration

The Company fully undertakes that it shall furnish the Honorable Exchange all material documentation and filings for the aforementioned transactions.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTURY PROPERTIES GROUP, INC.

ATTY. ISABELITA #HING-SALES Chief Information and Compliance Officer



Republic of the Philippines Department of Finance Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

CENTURY PROPERTIES GROUP INC.

consisting of up to Two Billion Pesos (P 2,000,000,000.00) with an Over-subscription Option of up to One Billion Pesos (P 1,000,000,000.00), worth of Fixed Rate Bonds comprising of 6.5760% per annum three (3) year fixed rate bonds ("Series A Bonds"), 7.4054% per annum five (5) year fixed rate bonds ("Series B Bonds") and 7.6800% per annum seven (7) year fixed rate bonds ("Series C Bonds"), registered under SEC-MSRD Order No. 5 Series of 2022. Considering that the same securities have also complied with the requirements under the Shelf Registration provision of the SRC, they may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission. These Fixed Rate Bonds represent the second tranche which forms part of the P6,000,000,000.00 Billion Debt Securities Program under Shelf Registration.

Issued at Makati City, Philippines this 3rd day of March Two Thousand and Twenty-three.



VICENTE GRACIANO P. FELIOMENIO, JR.