

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c)(iii) THEREUNDER

1. Date of Report (Date of earliest event reported): **11 February 2022**

2. SEC Identification Number: **60566**

3. BIR Tax Identification No. : **004-504-281-000**

4. Exact name of issuer as specified in its charter:

**CENTURY PROPERTIES GROUP INC.**

5. Province, country or other jurisdiction of incorporation: **Metro Manila**

6. Industry Classification Code:  (SEC Use Only)

7. Address of principal office/Postal Code: **21<sup>st</sup> Floor, Pacific Star Building, Sen. Gil Puyat Avenue corner Makati Avenue, Makati City**

8. Issuer's telephone number, including area code: **(632) 7-793-8905**

9. Former name or former address, if changed since last report: **N/A**

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt  
Outstanding

**Common Shares**

**11,599,600,690 Common Shares**

**Preferred Shares**

**100,123,000 Treasury Shares**  
**30,000,000**

11. Indicate the item numbers reported herein: **Item 9**

#### **Item 9. Other Events / Material Information**

CPGI would like to inform the Honorable Exchange that the company received today, February 11, 2022, the Order from Securities and Exchange Commission rendering effective Company's Shelf Registration of Debt Securities in the aggregate principal amount of PhP6,000,000,000.00 to be offered within a period of 3 years or such period as the Securities and Exchange Commission may allow at an Issue Price of 100% of Face Value. The First Tranche of the Fixed Rate Retail Bonds is ₱2,000,000,000 with an Oversubscription Option of up to ₱1,000,000,000 5-Year Fixed Rate Retail Bonds due 2027 at an issue price of 100% of Face Value to be listed and traded through the Philippine Dealing & Exchange Corp. A Permit to Offer the Securities for Sale has likewise been issued on even date. Attached is the SEC Order and Permit to Offer the Securities for Sale.

The Company fully undertakes that it shall furnish the Honorable Exchange all material documentation and filings for the aforementioned transactions.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CENTURY PROPERTIES GROUP, INC.**



**ATTY. ISABELITA CHING-SALES**  
**Chief Information and Compliance Officer**





Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE  
SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**CENTURY PROPERTIES GROUP INC.**

consisting of up to Two Billion Pesos (P 2,000,000,000.00) with an Over-subscription Option of up to One Billion Pesos (P 1,000,000,000.00) worth of 5-Year Fixed Rate Retail Bonds, due on 2027 and with interest rate of 5.7524% p.a, registered under SEC-MSRD Order No. 5 Series of 2022, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission. These fixed rate bonds represents the first tranche which forms part of the P6,000,000,000.00 Billion Debt Securities Program under Shelf Registration.

Issued at Pasay City, Philippines this 10<sup>th</sup> day of February Two Thousand and Twenty-two.



**VICENTE GRACIANO P. FELIZMENIO, JR.**

Director





MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF

CENTURY PROPERTIES GROUP, INC.

- Registrant -

X ----- X

SEC MSRD Order No. 5,  
Series of 2022

Registration of Debt Securities  
(Shelf Registration)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **CENTURY PROPERTIES GROUP, INC.** the Commission resolved in its meeting of January 25, 2022 to render effective the same for the registration of its **Debt Securities** in the aggregate amount of **Six Billion Pesos (P6,000,000,000.00)**. Up to **Two Billion Pesos (P2,000,000,000.00)** with an **Oversubscription Option of up to One Billion Pesos (P1,000,000,000.00)** **5-Year Fixed Rate Retail Bonds** due on 2027 at 5.7524 % p.a. will constitute the first tranche of the Debt Securities Program.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on January 26, 2022, the subject Registration Statement is now rendered effective.

These Fixed-Rate Bonds will be listed and traded at the Philippine Dealing & Exchange Corporation (PDEX).

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **CENTURY PROPERTIES GROUP, INC.** authorizing the sale and distribution of the above-mentioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

Pasay City, Philippines,  
February 10, 2022.

  
VICENTE GRACIANO P. FELIZMENIO, JR.  
Director

SECURITIES AND  
EXCHANGE  
COMMISSION  
PHILIPPINES