## **COVER SHEET**

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STAMPS

CENTURY PROPERTIE GROUP, INC.

Name of issuer whose securities are being offered for sale or sold

PECEIVED S. AUGUST 7, 2017
Date

# SEC FORM 10.1

### **CONFIRMATION OF EXEMPT TRANSACTION**

Х	Application for	Commission's	confirmation of	f availability of	exemption
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1. State the provision of Section 10.1 of the Code under which exemption is based:

The sale of securities by an issuer to fewer than twenty (20) persons in the Philippines during any twelve month period.

2. Information about the securities for which this Notice/Application has been filed:

(a)Title of class of securities being offered for sale/sold	PHP Denominated short-term Promissory Notes up to PHP502 Million
(b) Form of payment	Cash
(c) Number and price/value of the securities being offered for sale/sold	Up to PHP 502 Million
(d) Are any of the issuer's securities listed on the Philippine Stock Exchange and, if so, describe which class is listed and latest trading price.	Yes, the Issuer's common shares are listed in the Philippine Stock Exchange. The trading price of of the common shares closed at Php .53 on 08/04/2017
(e) Are the securities traded on any other trading market and, if so, disclose latest trading price	n/a
(f) Capital structure as of the date prior to this	Authorized Capital Stock: Php 9,450,000,000.00
issuance:	divided into 18,000,000,000 common shares
<ol> <li>Authorized capital stock, par value, number of shares and amount</li> </ol>	with par value of Php 0.53 per share.
2) Subscribed capital stock, number of shares and	Total Subscribed Capital Stock: Php 6,200,853,555.70
amount	for 11,699,723,690 shares inclusive of 100,123,000 treasury shares
3) Unissued shares	6,300,276,310 unissued shares

#### 3. Additional information about the Issuer and the Securities:

(a) Exact name of issuer as specified in its charter	CENTURY PROPERTIES GROUP, INC.
(b) Place (province, country or other jurisdiction of	Philippines / March 13, 1975
incorporation) and date thereof	
(c) SEC Identification Number	60566
(d) BIR Tax Identification Number	004-504-2281
(e) Address of principal office	21F Pacific Star Bldg., Makati Avenue, Makati City
(f) Issuer's telephone number, including area code	(632)7935500
(g) Former name or former address, if any, since filing of last report with the SEC	n/a
(h) Are any of the issuer's securities listed on the Philippine Stock Exchange and, if so, describe which class is listed and latest trading price.	Yes, the Issuer's common shares are listed in the Philippine Stock Exchange. The trading price of the common shares closed at Php .53 on 08/04/2017
(i) Other securities registered with the Commission under the Revised Securities Act or the Securities	n/a
Regulation Code (title of each class, number of shares)	
(j) Describe any other offer for sale/sale of securities	n/a
SEC Form 10.1.2016	

SEC Form 10.1 2016

by the issuer for	r the last 12 months for which								
exemptive relief from	om registration was claimed under								
RSA or Section	10.1 of the Code. This should								
include the basis of	of exemption, class of								
	and number of investors.								
	rwriter or selling agent involved in								
the sale	TWITES OF BEHING AGENT HIVETVES III								
trie saie		China Bank Capital Corporation as the Sole Arranger							
A If socurities ar	re being sold by the owner thereo	f plane disaless.							
		n, please disclose.							
	g Owner or Owner's								
Representative									
127 5	ition and from whom								
(issuer, anothe									
(c) Price of securi	ities when acquired								
	nditions of the Sale:								
(a) Date and place	ce of initiation of selling efforts								
(or proposed da	te and place of sale if prior								
confirmation is req	juested)	Date: August 7, 2017							
(b) Unless being	sold by the issuer or the owner,	Place: Makati City, Philippines							
	name of person selling the	N/A							
securities and his									
(c) Lock-Up Period									
(b) Look op i cho		N/A							
(d) Summary of o	other terms and conditions of the								
sale.	other terms and conditions of the	Please san Eyhihit 7/h)							
Saic.		Please see Exhibit 7(b)							
6 Information of	oout the Purchaser/Subscriber								
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Cneck i	r purchasers are <u>existing</u> stockholder	rs and indicate the number of existing stockholders							
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Check ii	purchasers are <u>new investors</u> not e	xceeding 19 and indicate the number of new investors							
(Nata - A 15-4									
		under this Item shall be filed within 30 days from receipt of							
confirmation of e	xemption)								
7. Exhibits									
In addition	n to the above information, the appl	licant hereby submits with this Notice the following documents:							
		ontaining the required information under Paragraphs (1) and							
	(iii)(d) (in case of private placement	s only) of SRC Rule 10.1; and							
(b)	(b) Copy of other materials to be used/used in connection with the offering for sale or sale.								
		ash, documents supporting the proper valuation of the payment							
	to be received in exchange of the se	ecuniles to be issued.							
8. Filing Fees									
2. 1 mily 1 963									
This notice with an	application for confirmation of ava	ailability of an exemption under SRC Rule 10.1 of the Code has							
been submitted ald	ong with the payment of the prescri								
Receipt No.	. (Fill this up	if applicable only)							

#### **Signatures**

The undersigned hereby certifies that the exem	tion applied for hereunder	is available and all re	quirements set forth
in SRC Rule 10.1 have been complied with.			

CENTURY PROPERTIES GROUP, INC. Pursuant to the requirements of the Code and SRC Rule 10.1 thereunder

(Name of Seller)

has caused this certification to be signed on its behalf by a duly authorized person who, in case of a juridical person, shall be the President thereof.

7, 2017 Date:

resident

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Page No.

Book No.

Series of 20

SUBSCRIBED AND SWORN to before me on this

affiant exhibited to me his/her

**NOTARY PUBLIC** 

**担J. BAGO** Commission No. M-166 Notary Public for Makati City Until December 31, 2017

19F Pacific Star Building Sen. Gil Puyat cor. Makati Ave., Makati City

MCLE Compliance No. V-0014732;2/17/16

PTR No. 5929137;1/13/17;Makati City

The applicant shall file with the Commission five (5) copies of this 1849 Foreside Member; WPMM shall be manually signed by a duly authorized person who, in case of a juridical person, shall be President.