

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c)(iii) THEREUNDER**

1. Date of Report (Date of earliest event reported): **13 December 2019**
2. SEC Identification Number: **60566**
3. BIR Tax Identification No. : **004-504-281-000**
4. Exact name of issuer as specified in its charter:

CENTURY PROPERTIES GROUP INC.

5. Province, country or other jurisdiction of incorporation: **Metro Manila**
6. Industry Classification Code: (SEC Use Only)
7. Address of principal office/Postal Code: **21st Floor, Pacific Star Building, Sen. Gil Puyat Avenue corner Makati Avenue, Makati City**
8. Issuer's telephone number, including area code: **(632) 7-793-8905**
9. Former name or former address, if changed since last report: **N/A**
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common Shares

11,599,600,690 Common Shares
100,123,000 Treasury Shares

11. Indicate the item numbers reported herein: **Item 9**

Item 9. Other Events / Material Information

CPGI would like to inform the Honorable Exchange that the Securities and Exchange Commission has issued on December 12, 2019, the Order rendering Effective the Company's Registration of its Primary Offer of 20,000,000 Preferred Shares with an Oversubscription Option of up to 10,000,000 Preferred Shares with Initial Dividend Rate of 6.7177% per annum at an Offer Price of Php100.00 per Preferred Share to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc, as approved on December 11, 2019.

A Certificate of Permit to Offer Securities for Sale has likewise been issued.


Attached are the Order and the Certificate of Permit to Offer Securities for your reference.

The Company fully undertakes that it shall furnish the Honorable Exchange all material documentation and filings for the aforementioned transactions.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTURY PROPERTIES GROUP, INC.


ATTY. ISABELITA CHING-SALES
Chief Information and Compliance Officer



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

CENTURY PROPERTIES GROUP INC.

consisting of up to **Thirty Million (30,000,000) Preferred Shares** covered under SEC MSR D Order No. ⁴⁵, Series of 2019 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 12th day of December Two Thousand and Nineteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director





MARKETS AND SECURITIES REGULATION DEPARTMENT

SEC-MSRD Order No. 45
Series of 2019

IN THE MATTER OF THE :
CENTURY PROPERTIES GROUP, INC. : **Registration of Preferred Shares**
: **(Initial Public Offering)**
Registrant :
X-----X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **CENTURY PROPERTIES GROUP, INC.** the Commission in its meeting of October 28, 2019 resolved to render effective the same in accordance with Sections 8 and 12 of the Securities Regulation Code and the corresponding Rules and Regulations, relating to the Primary Offer of 20,000,000 Preferred Shares, with an Oversubscription Option of up to 10,000,000 Preferred Shares with Initial Dividend Rate of 6.7177% per annum at an Offer Price of ₱100.00 per Preferred Share to be listed and traded on the Main Board of The Philippine Stock Exchange, Inc.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on November 6, 2019, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **CENTURY PROPERTIES GROUP, INC.** authorizing the sale and distribution of the above-mentioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines,
December 12, 2019.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director

