SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c)(iii) THEREUNDER

- 1. Date of Report (Date of earliest event reported): 22 January 2021
- 2. SEC Identification Number: 60566
- 3. BIR Tax Identification No. : 004-504-281-000
- 4. Exact name of issuer as specified in its charter:

CENTURY PROPERTIES GROUP INC.

5. Province, country or other jurisdiction of incorporation: Metro Manila

6. Industry Classification Code: (SEC Use Only)

- 7. Address of principal office/Postal Code: <u>21st Floor, Pacific Star Building, Sen. Gil Puyat</u> <u>Avenue corner Makati Avenue, Makati City</u>
- 8. Issuer's telephone number, including area code: (632) 7-793-8905
- 9. Former name or former address, if changed since last report: N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Shares

Preferred Shares

11,599,600,690 <u>Common Shares</u> 100,123,000Treasury Shares 3,000,000,000

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events / Material Information

CPGI would like to inform the Honorable Exchange that the company received the Pre-Effective Letter dated January 21, 2021 from Securities and Exchange Commission favorably considering the Company's Registration of its Unsecured Peso-denominated Fixed-Rate Retail Bonds with aggregate principal amount of Two Billion Pesos (P2,000,000,000.00) with an Oversubscription Option of up to One Billion Pesos (P1,000,000,000.00), subject to the submission of the Final Prospectus and the Transaction Agreements forming part of the offering.

The Company fully undertakes that it shall furnish the Honorable Exchange all material documentation and filings for the aforementioned transactions.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTURY PROPERTIES GROUP, INC.

ATTY. ISABELITA CHING-SALES **Chief Information and Compliance Officer**